



# Debt Schedules

## Summary Schedule – Total Debt and Other Long-term Obligations of the Commonwealth

Last Five Fiscal Years  
(Dollars in Thousands)

	For the Fiscal Year Ended June 30,				
	2023	2022	2021	2020	2019
<b>Tax-Supported Debt:</b>					
<b>Primary Government:</b>					
General Obligation Bonds (1):					
Section 9(b) Bonds (2)	\$ 173,122	\$ 225,600	\$ 278,221	\$ 330,934	\$ 401,873
Section 9(c) Bonds (2)	4,646	5,664	6,640	10,666	14,628
Subtotal - General Obligation Bonds	177,768	231,264	284,861	341,600	416,501
Nongeneral Obligation Debt:					
Section 9(d) Bonds (2)	6,322,042	6,518,374	6,133,638	5,842,140	5,830,241
Other Long-term Debt and Obligations (3)	5,332,634	4,604,382	6,803,664	6,165,536	5,694,821
Total Primary Government	11,832,444	11,354,020	13,222,163	12,349,276	11,941,563
<b>Component Units:</b>					
General Obligation Bonds (1):					
Section 9(c) Bonds (2)	940,849	912,817	955,729	886,837	893,106
Subtotal - General Obligation Bonds	940,849	912,817	955,729	886,837	893,106
Nongeneral Obligation Bonds:					
Section 9(d) Bonds (2)	6,005,675	5,600,244	5,329,127	4,617,976	4,815,106
Other Long-term Debt (3)	3,833,712	3,323,306	4,847,537	4,431,713	4,066,538
Total Component Units	10,780,236	9,836,367	11,132,393	9,936,526	9,774,750
<b>Total Tax-Supported Debt</b>	<b>22,612,680</b>	<b>21,190,387</b>	<b>24,354,556</b>	<b>22,285,802</b>	<b>21,716,313</b>
<b>Debt Not Supported by Taxes:</b>					
<b>Primary Government:</b>					
Total Primary Government (2)	5,809,575	6,046,949	4,914,220	4,237,848	4,018,547
<b>Component Units:</b>					
Section 9(d) Moral Obligation Bonds (2)	906,848	929,911	914,377	933,279	926,540
Section 9(d) Other Debt (2)	15,882,401	15,834,374	14,824,823	13,742,979	12,280,231
Other Long-term Debt (4)	8,163,830	7,904,490	5,856,213	5,613,885	5,839,249
Foundations (5)	2,056,375	1,814,098	1,760,809	1,795,783	1,712,396
Total Component Units	27,009,454	26,482,873	23,356,222	22,085,926	20,758,416
<b>Total Debt Not Supported by Taxes</b>	<b>32,819,029</b>	<b>32,529,822</b>	<b>28,270,442</b>	<b>26,323,774</b>	<b>24,776,963</b>
<b>Total Debt of the Commonwealth</b>	<b>\$ 55,431,709</b>	<b>\$ 53,720,209</b>	<b>\$ 52,624,998</b>	<b>\$ 48,609,576</b>	<b>\$ 46,493,276</b>
	<b>2023</b>	<b>2022</b>	<b>2021</b>	<b>2020</b>	<b>2019</b>
Section 9(b) Debt:					
Public Facilities Bonds (2)	\$ 173,122	\$ 225,600	\$ 278,221	\$ 330,934	\$ 401,873
Subtotal 9(b) Debt	173,122	225,600	278,221	330,934	401,873
Section 9(c) Debt:					
Higher Educational Institution Bonds (2)	940,849	912,817	955,729	886,837	893,106
Transportation Facilities Bonds (2)	—	—	—	3,083	6,061
Parking Facilities Bonds (2)	4,646	5,664	6,640	7,583	8,567
Subtotal 9(c) Debt	945,495	918,481	962,369	897,503	907,734
<b>Total General Obligation Debt (1)</b>	<b>\$ 1,118,617</b>	<b>\$ 1,144,081</b>	<b>\$ 1,240,590</b>	<b>\$ 1,228,437</b>	<b>\$ 1,309,607</b>

- (1) Total general obligation debt for the fiscal year ended.
- (2) All amounts are net of unamortized discounts and premiums.
- (3) Includes long-term lease liabilities, installment purchase obligations, pension liability, the long-term portion of the liability for compensated absences, and other debt supported by taxes.
- (4) Includes bonds payable, notes payable, and other debt not supported by taxes.
- (5) Foundations represent FASB reporting entities defined in Note 1.B.

## Tax-Supported Debt and Other Long-term Obligations

Last Five Fiscal Years  
(Dollars in Thousands)

	For the Fiscal Year Ended June 30,				
	2023	2022	2021	2020	2019
<b>Primary Government:</b>					
<b>General Obligation Debt (1) (3):</b>					
Section 9(b) Debt					
Public Facilities (2)	\$ 173,122	\$ 225,600	\$ 278,221	\$ 330,934	\$ 401,873
Subtotal Section 9(b) Debt	173,122	225,600	278,221	330,934	401,873
<b>Section 9(c) Debt</b>					
Parking Facilities (2)	4,646	5,664	6,640	7,583	8,567
Transportation Facilities (2)	—	—	—	3,083	6,061
Subtotal Section 9(c) Debt	4,646	5,664	6,640	10,666	14,628
Subtotal General Obligation Debt	177,768	231,264	284,861	341,600	416,501
<b>Nongeneral Obligation Debt:</b>					
<b>Section 9(d) Debt:</b>					
Transportation Debt (2)	2,802,412	2,737,497	2,661,007	2,813,942	2,966,581
Virginia Public Building Authority (2)	3,519,630	3,780,877	3,472,631	3,028,198	2,863,660
Subtotal Section 9(d) Debt	6,322,042	6,518,374	6,133,638	5,842,140	5,830,241
<b>Other Long-term Debt:</b>					
Capital Lease Obligations (5)	—	—	27,768	28,413	30,882
Long-term Lease Liabilities (5)	330,682	366,188	—	—	—
Long-Term Subscription-Based Information Technology Arrangements (6)	137,104	—	—	—	—
Installment Purchase Obligations (4)	88,575	107,224	127,673	132,774	114,931
Economic Development Authority Obligations (2)	—	—	7,542	15,624	23,366
Subtotal Other Long-term Debt	556,361	473,412	162,983	176,811	169,179
<b>Other Long-term Obligations:</b>					
Compensated Absences	370,698	333,763	346,551	324,364	317,540
Net Pension Liability	3,430,433	2,728,430	5,058,611	4,407,825	3,799,890
Net OPEB Liability	745,003	784,210	880,210	839,468	802,012
Total OPEB Liability	198,865	247,471	314,039	378,330	565,448
Pollution Remediation Liability	8,171	8,685	9,140	9,475	10,430
Other Liabilities	23,103	28,411	32,130	29,263	30,322
Subtotal Other Long-term Obligations	4,776,273	4,130,970	6,640,681	5,988,725	5,525,642
<b>Total Primary Government</b>	<b>11,832,444</b>	<b>11,354,020</b>	<b>13,222,163</b>	<b>12,349,276</b>	<b>11,941,563</b>
<b>Component Units:</b>					
<b>General Obligation Bonds (1) (3):</b>					
<b>Section 9(c) Debt</b>					
Higher Educational Institutions (2)	940,849	912,817	955,729	886,837	893,106
Subtotal General Obligation Debt	940,849	912,817	955,729	886,837	893,106
<b>Nongeneral Obligation Debt:</b>					
<b>Section 9(d) Debt:</b>					
Virginia Port Authority (2)	368,903	210,246	222,831	223,708	234,114
Virginia College Building Authority (2)	5,636,772	5,389,998	5,101,393	4,384,599	4,566,772
Virginia Biotechnology Research Partnership Authority (2)	—	—	4,903	9,669	14,220
Subtotal Section 9(d) Debt	6,005,675	5,600,244	5,329,127	4,617,976	4,815,106
<b>Other Long-term Debt:</b>					
Capital Lease Obligations (5)	—	—	14,522	6,905	7,510
Long-term Lease Liabilities (5)	273,442	188,883	—	—	—
Long-Term Subscription-Based Information Technology Arrangements (6)	46,363	—	—	—	—
Installment Purchase Obligations (4)	225,249	232,324	96,340	83,385	55,259
Subtotal Other Long-term Debt	545,054	421,207	110,862	90,290	62,769
<b>Other Long-term Obligations:</b>					
Compensated Absences	419,401	379,422	390,615	363,109	349,246
Net Pension Liability	2,035,998	1,640,724	3,290,270	2,886,551	2,455,020
Net OPEB Liability	677,281	690,385	812,883	804,994	779,362
Total OPEB Liability	155,978	191,568	242,907	286,769	420,141
Subtotal Other Long-term Obligations	3,288,658	2,902,099	4,736,675	4,341,423	4,003,769
<b>Total Component Units</b>	<b>10,780,236</b>	<b>9,836,367</b>	<b>11,132,393</b>	<b>9,936,526</b>	<b>9,774,750</b>
<b>Total Tax-Supported Debt</b>	<b>\$ 22,612,680</b>	<b>\$ 21,190,387</b>	<b>\$ 24,354,556</b>	<b>\$ 22,285,802</b>	<b>\$ 21,716,313</b>

- (1) The general obligation debt is the only debt or long-term obligation that is backed by the full faith and credit of the Commonwealth.
- (2) All amounts are net of unamortized discounts and premiums.
- (3) See Note 1 on previous page.
- (4) As discussed in Note 28, certain balances above contain Direct Borrowings and Direct Placements.
- (5) GASB Statement No. 87, *Leases*, was effective starting with fiscal year 2022. This statement changed the lease liability classifications.
- (6) GASB Statement No. 96, *Subscription-Based Information Technology Arrangements*, was effective starting with fiscal year 2023.

## Debt and Other Long-term Obligations Not Supported by Taxes

Last Five Fiscal Years  
(Dollars in Thousands)

	For the Fiscal Year Ended June 30,				
	2023	2022	2021	2020	2019
<b>Primary Government:</b>					
<b>Other Long-term Debt &amp; Obligations:</b>					
Grant Anticipation Notes (GARVEES) (1)	\$ 873,808	\$ 979,791	\$ 1,086,897	\$ 1,059,387	\$ 1,151,850
I-81 Revenue Bonds (1)	100,822	102,401	—	—	—
Hampton Roads Transportation Accountability Commission (1)	2,562,835	2,785,352	1,748,229	1,023,334	580,311
Net Pension Liability	132,815	95,141	176,370	152,107	128,005
Net OPEB Liability	23,259	21,595	24,598	23,677	22,299
<b>Total OPEB Liability</b>	<b>8,573</b>	<b>9,854</b>	<b>11,878</b>	<b>13,781</b>	<b>20,042</b>
Compensated Absences	15,244	13,699	14,545	13,663	11,070
Long-term Lease Liabilities (2)	294,156	311,969	—	—	—
Long-term Subscription-Based Information Technology Arrangements (3)	215,236	—	—	—	—
Installment Purchase Obligations	—	572	771	964	518
Educational Benefits Payable	1,384,699	1,613,747	1,733,998	1,831,064	1,991,469
Lottery Prizes Payable	198,128	112,828	116,934	119,871	112,983
<b>Total Primary Government</b>	<b>5,809,575</b>	<b>6,046,949</b>	<b>4,914,220</b>	<b>4,237,848</b>	<b>4,018,547</b>
<b>Component Units:</b>					
<b>Section 9(d) Moral Obligation Debt: (1)</b>					
Virginia Resources Authority	906,848	929,911	914,377	933,279	926,540
<b>Subtotal Section 9(d) Moral Obligation Debt</b>	<b>906,848</b>	<b>929,911</b>	<b>914,377</b>	<b>933,279</b>	<b>926,540</b>
<b>Section 9(d) Other Debt:</b>					
Higher Educational Institutions (1):					
Auxiliary Enterprise Revenue Bonds	3,884,222	3,862,619	3,512,199	2,826,103	2,241,523
Teaching Hospitals Revenue Bonds (4) (5)	541,194	586,944	594,175	594,376	603,133
<b>Subtotal Higher Education Institutions Debt</b>	<b>4,425,416</b>	<b>4,449,563</b>	<b>4,106,374</b>	<b>3,420,479</b>	<b>2,844,656</b>
Virginia Housing Development Authority (1) (5)	4,763,715	4,679,799	4,358,584	3,997,125	3,042,060
Virginia Public School Authority (1) (5)	4,048,594	3,993,860	3,604,298	3,563,368	3,554,603
Virginia Port Authority (1)	259,020	266,025	272,815	279,396	285,782
Virginia Resources Authority (1)	2,385,656	2,445,127	2,482,752	2,482,611	2,553,130
<b>Subtotal Section 9(d) Other Debt</b>	<b>15,882,401</b>	<b>15,834,374</b>	<b>14,824,823</b>	<b>13,742,979</b>	<b>12,280,231</b>
<b>Other Long-term Debt:</b>					
Hampton Roads Sanitation District Commission (1)	979,742	868,472	835,006	835,479	891,629
Notes Payable (5)	1,981,825	1,882,451	1,809,657	2,007,388	2,189,888
Net Pension Liability	29,852	6,127	48,790	38,170	35,844
Net OPEB Liability	14,450	17,469	3,568	11,712	19,668
<b>Total OPEB Liability</b>	<b>20,489</b>	<b>66,845</b>	<b>60,781</b>	<b>65,481</b>	<b>59,243</b>
Capital Lease Obligations (2)	—	—	2,334,082	2,340,329	2,305,489
Long-term Lease Liabilities (2)	4,643,267	4,555,998	—	—	—
Long-term Subscription-Based Information Technology Arrangements (3)	163,492	—	—	—	—
<b>Other Long-term Debt</b>	<b>330,713</b>	<b>507,128</b>	<b>764,329</b>	<b>315,326</b>	<b>337,488</b>
Foundations (6)	2,056,375	1,814,098	1,760,809	1,795,783	1,712,396
<b>Subtotal Other Long-term Debt</b>	<b>10,220,205</b>	<b>9,718,588</b>	<b>7,617,022</b>	<b>7,409,668</b>	<b>7,551,645</b>
<b>Subtotal Section 9(d) and Other Debt</b>	<b>26,102,606</b>	<b>25,552,962</b>	<b>22,441,845</b>	<b>21,152,647</b>	<b>19,831,876</b>
<b>Total Component Units</b>	<b>27,009,454</b>	<b>26,482,873</b>	<b>23,356,222</b>	<b>22,085,926</b>	<b>20,758,416</b>
<b>Total Debt Not Supported by Taxes (7)</b>	<b>\$ 32,819,029</b>	<b>\$ 32,529,822</b>	<b>\$ 28,270,442</b>	<b>\$ 26,323,774</b>	<b>\$ 24,776,963</b>

(1) All amounts are net of unamortized discounts and premiums.

(2) GASB Statement No. 87, *Leases*, was effective starting with fiscal year 2022. This statement changed the lease liability classifications.

(3) GASB Statement No. 96, *Subscription-Based Information Technology Arrangements*, was effective starting with fiscal year 2023.

(4) Includes the Virginia Commonwealth University Health System Authority.

(5) As discussed in Note 28, certain balances above contain Direct Borrowings and Direct Placements.

(6) Foundations represent FASB reporting entities defined in Note 1.B.

(7) These amounts are not backed by the full faith and credit of the Commonwealth.

**Authorized and Unissued Tax-Supported Debt**

For the Fiscal Year Ended June 30, 2023

(Dollars in Thousands)

	As of June 30, 2022	New Debt Authorized	Debt Issued	Other Adjustments	As of June 30, 2023
<b>Section 9(c) Debt (Primary Government):</b>					
Higher Educational Institution Bonds	\$ 718,011	\$ —	\$ 94,880	\$ (4,956)	\$ 618,175
Parking Facilities Bonds	226	—	—	—	226
Subtotal Section 9(c) Debt	718,237	—	94,880	(4,956)	618,401
<b>Section 9(d) Debt:</b>					
<b>Primary Government:</b>					
Transportation Contract Revenue Bonds					
(Northern Virginia Transportation District)					
Fund Program)	24,700	—	—	—	24,700
U.S. Route 58 Corridor Development Program	462,700	—	217,510	(18,790)	226,400
Transportation Capital Projects Revenue Bonds	146,634	—	—	—	146,634
<b>Component Units:</b>					
Virginia Public Building Authority					
(Projects)	1,325,556	—	—	19,602	1,345,158
Virginia Public Building Authority					
(Jails)	56,442	21,665	18,714	(854)	58,539
Virginia College Building Authority					
(21st Century)	1,610,009	—	534,080	(65,920)	1,010,009
Virginia College Building Authority					
(Equipment Program)	183,300	—	84,735	(6,915)	91,650
Virginia Port Authority	166,000	—	148,520	(17,480)	—
Subtotal Section 9(d) Debt	3,975,341	21,665	1,003,559	(90,357)	2,903,090
<b>Total Authorized and Unissued</b>					
<b>Tax-Supported Debt</b>	<u>\$ 4,693,578</u>	<u>\$ 21,665</u>	<u>\$ 1,098,439</u>	<u>\$ (95,313)</u>	<u>\$ 3,521,491</u>

## Tax-Supported Debt – Annual Debt Service Requirements [1]

For the Fiscal Year Ended June 30, 2023

(Dollars in Thousands)

Fiscal Year Ending June 30	General Obligation Debt Sections 9(a), 9(b) and 9(c)			Other Tax-Supported Debt Section 9(d) [1] [2]		
	Principal	Interest	Total	Principal	Interest	Total
2024	\$ 116,220	\$ 38,283	\$ 154,503	\$ 763,150	\$ 454,783	\$ 1,217,933
2025	110,550	33,530	144,080	749,164	440,370	1,189,534
2026	106,555	29,166	135,721	749,739	405,514	1,155,253
2027	97,940	24,795	122,735	735,796	371,464	1,107,260
2028	83,725	20,692	104,417	722,855	338,338	1,061,193
2029	71,105	17,579	88,684	713,195	304,576	1,017,771
2030	64,065	14,911	78,976	690,190	271,501	961,691
2031	60,245	12,691	72,936	648,120	239,112	887,232
2032	51,035	10,701	61,736	631,145	210,689	841,834
2033	51,110	9,048	60,158	595,605	183,911	779,516
2034	45,855	7,395	53,250	594,995	158,138	753,133
2035	39,530	5,987	45,517	566,225	134,049	700,274
2036	32,030	4,770	36,800	505,430	111,047	616,477
2037	24,170	3,804	27,974	446,975	91,355	538,330
2038	21,440	3,058	24,498	361,235	73,720	434,955
2039	18,160	2,348	20,508	375,575	59,378	434,953
2040	16,565	1,809	18,374	317,685	44,924	362,609
2041	8,020	1,307	9,327	283,440	32,866	316,306
2042	6,340	1,001	7,341	221,975	22,265	244,240
2043	1,230	723	1,953	132,735	13,674	146,409
2044	1,285	670	1,955	38,240	8,959	47,199
2045	1,340	612	1,952	39,850	7,311	47,161
2046	1,400	551	1,951	41,575	5,571	47,146
2047	1,465	488	1,953	37,945	3,753	41,698
2048	1,530	423	1,953	31,855	2,003	33,858
2049	1,605	346	1,951	18,515	486	19,001
2050	1,685	266	1,951	—	—	—
2051	1,770	182	1,952	—	—	—
2052	1,860	93	1,953	—	—	—
<b>Subtotal</b>	<b>1,039,830</b>	<b>247,229</b>	<b>1,287,059</b>	<b>11,013,209</b>	<b>3,989,757</b>	<b>15,002,966</b>
<b>Add</b>						
Accretion on						
Capital Appreciation						
Bonds	—	—	—	18,668	—	18,668
<b>Add</b>						
Unamortized						
Premium	78,787	—	78,787	1,295,897	—	1,295,897
<b>Less</b>						
Unamortized						
Discount	—	—	—	(57)	—	(57)
<b>Total</b>	<b>\$ 1,118,617</b>	<b>\$ 247,229</b>	<b>\$ 1,365,846</b>	<b>\$ 12,327,717</b>	<b>\$ 3,989,757</b>	<b>\$ 16,317,474</b>

[1] Does not include long-term leases, installment purchase obligations, regional jail reimbursements under the original treasury board program, compensated absences, pension liability, OPEB liability, pollution remediation liability and other liabilities.

[2] Includes principal amount of \$6,322,042 (dollars in thousands) for the primary government, net of accretion on capital appreciation and unamortized premiums and discounts.

Total		
Principal	Interest	Total
\$ 879,370	\$ 493,066	\$ 1,372,436
859,714	473,900	1,333,614
856,294	434,680	1,290,974
833,736	396,259	1,229,995
806,580	359,030	1,165,610
784,300	322,155	1,106,455
754,255	286,412	1,040,667
708,365	251,803	960,168
682,180	221,390	903,570
646,715	192,959	839,674
640,850	165,533	806,383
605,755	140,036	745,791
537,460	115,817	653,277
471,145	95,159	566,304
382,675	76,778	459,453
393,735	61,726	455,461
334,250	46,733	380,983
291,460	34,173	325,633
228,315	23,266	251,581
133,965	14,397	148,362
39,525	9,629	49,154
41,190	7,923	49,113
42,975	6,122	49,097
39,410	4,241	43,651
33,385	2,426	35,811
20,120	832	20,952
1,685	266	1,951
1,770	182	1,952
1,860	93	1,953
12,053,039	4,236,986	16,290,025
18,668	—	18,668
1,374,684	—	1,374,684
(57)	—	(57)
\$ 13,446,334	\$ 4,236,986	\$ 17,683,320



## Tax-Supported Debt – Detail of Long-term Indebtedness (1)

For the Fiscal Year Ended June 30, 2023

(Dollars in Thousands)

Series	Amount Issued	Outstanding June 30, 2022 as restated (2)	Issued (Retired) During Year	Outstanding June 30, 2023	Maturity
<b>General Obligation Debt</b>					
<b>Section 9(b) Debt (Primary Government):</b>					
<b>Public Facilities Bonds</b>					
Series 2012A Refunding	\$ 35,540	\$ 30,040	\$ (16,265)	\$ 13,775	06/01/24
Series 2013 Refunding	128,250	73,775	(16,550)	57,225	06/01/24-27
Series 2015	102,520	62,715	(9,095)	53,620	06/01/24-28
Series 2016B Refunding	39,695	28,095	(3,920)	24,175	06/01/24-29
Series 2019C Refunding	10,535	6,790	(1,120)	5,670	06/01/24-29
Unamortized Premium	—	24,185	(5,528)	18,657	
<b>Total Public Facilities Bonds</b>	<b>316,540</b>	<b>225,600</b>	<b>(52,478)</b>	<b>173,122</b>	
<b>Total Section 9(b) Debt</b>	<b>316,540</b>	<b>225,600</b>	<b>(52,478)</b>	<b>173,122</b>	
<b>Section 9(c) Debt</b>					
<b>Higher Educational Institution bonds (Component Units)</b>					
<b>Series 2010 Bonds</b>					
Christopher Newport University					
Construct Residence Hall	34,480	24,970	(1,070)	23,900	06/01/24-40
The College of William and Mary					
Construct New Dormitory	2,010	945	(105)	840	06/01/24-30
Renovate Residence Halls	4,440	2,070	(235)	1,835	06/01/24-30
George Mason University					
Housing VIII	39,420	25,055	(1,615)	23,440	06/01/24-35
Renovate Commons	1,325	660	(75)	585	06/01/24-30
Smithsonian CRC Housing	5,415	3,435	(220)	3,215	06/01/24-35
James Madison University					
Renovate Bluestone Dormitories, Phase IV	14,890	6,940	(790)	6,150	06/01/24-30
Old Dominion University					
Renovate Student Housing, Phase I	1,975	915	(105)	810	06/01/24-30
Virginia Commonwealth University					
Construct West Grace Housing and Parking Phase I	29,130	18,495	(1,195)	17,300	06/01/24-35
Virginia Polytechnic Institute and State University					
Construct Academic and Student Affairs Building	34,650	16,520	(1,880)	14,640	06/01/24-30
Parking Auxiliary Projects	745	345	(40)	305	06/01/24-30
<b>Subtotal Series 2010 Bonds</b>	<b>168,480</b>	<b>100,350</b>	<b>(7,330)</b>	<b>93,020</b>	
<b>Series 2012 Bonds</b>					
The College of William and Mary					
Dining Commons Hall Renovation 2005 Refunding	1,289	1,289	(629)	660	06/01/24
Dorm Renovation - 2005 Refunding	779	779	(380)	399	06/01/24
George Mason University					
Student Housing Construction, VII - 2005 Refunding	2,674	2,674	(1,305)	1,369	06/01/24
Longwood University					
Housing Facilities Renovation - 2005 Refunding	545	545	(265)	280	06/01/24
Old Dominion University					
Housing Renovation, Phase I - 2005 Refunding	655	655	(320)	335	06/01/24
University of Mary Washington					
Seacobeck Dining Hall - 2005 Refunding	655	655	(320)	335	06/01/24
Virginia Military Institute					
Crozet Hall & Parking - 2004A Refunding	3,019	2,489	(793)	1,696	06/01/24-25
Virginia Polytechnic Institute and State University					
Renovate Dietrick Servery - 2004A Refunding	942	705	(342)	363	06/01/24
<b>Subtotal Series 2012 Bonds</b>	<b>10,558</b>	<b>9,791</b>	<b>(4,354)</b>	<b>5,437</b>	

Series	Amount issued	Outstanding June 30, 2022 as restated (2)	Issued (Retired) During Year	Outstanding June 30, 2023	Maturity
<b>General Obligation Debt (continued)</b>					
<b>Section 9(c) Debt (continued)</b>					
<b>Higher Educational Institution bonds (Component Units)</b> (continued)					
<b>Series 2013 Bonds</b>					
The College of William and Mary					
Construct New Dormitory	8,770	5,620	(445)	5,175	06/01/24-33
Dining Commons Hall Renovation - 2005A Ref Portion	1,831	1,389	—	1,389	06/01/25-26
Dorm Renovations - 2005A Ref Portion	1,113	844	—	844	06/01/25-26
Dorm Renovations - 2006B Ref Portion	1,412	1,201	(282)	919	06/01/24-26
Renovate Dormitory	4,660	2,980	(235)	2,745	06/01/24-33
George Mason University					
Construct Student Housing VII & Entrance Rd - 2007B Ref Portion	4,579	2,133	(683)	1,450	06/01/24-25
Construct Student Housing VII - 2007B Refunded Portion	584	274	(86)	188	06/01/24-25
Construct Student Housing VII - 2006B Refunded Portion	9,186	7,822	(1,844)	5,978	06/01/24-26
Student Housing Construction, VII - 2005A Ref Portion	10,503	9,533	—	9,533	06/01/25-30
James Madison University					
Construct Dining Hall - 2007B Refunded Portion	8,207	3,825	(1,224)	2,601	06/01/24-25
Renovate Bluestone Residence Hall, Ph 3 - 2007B Ref Portion	893	421	(137)	284	06/01/24-25
Renovate Residence Hall - 2006B Refunded Portion	1,953	1,665	(393)	1,272	06/01/24-26
Longwood University					
Housing Facility Renovation - 2005A Refunded Portion	472	286	—	286	06/01/25
Renovate Cox Hall - 2007B Refunded Portion	2,461	1,149	(369)	780	06/01/24-25
Renovate Housing Facilities - 2006B Refunded Portion	1,852	1,578	(374)	1,204	06/01/24-26
Old Dominion University					
Construct Residence Hall, Ph II - 2007B Refunded Portion	6,344	2,954	(946)	2,008	06/01/24-25
Construct Residence Hall, Ph II - 2006B Refunded Portion	2,761	2,352	(553)	1,799	06/01/24-26
Housing Renovations, Ph I - 2005A Refunded Portion	570	349	—	349	06/01/25
Radford University					
Washington Hall	5,040	3,225	(255)	2,970	06/01/24-33
University of Mary Washington					
Seacobeck Dining Hall - 2005A Refunded Portion	565	344	—	344	06/01/25
Virginia Commonwealth University					
Monroe Park Housing - 2007B Refunded Portion	3,252	1,511	(485)	1,026	06/01/24-25
Virginia Polytechnic Institute and State University					
Construct New Residence Hall - 2007A Refunded Portion	7,842	4,723	(873)	3,850	06/01/24-27
Improve Residence and Dining Halls - 2007A Refunded Portion	3,576	2,153	(397)	1,756	06/01/24-27
Parking Projects - 2006B Refunded Portion	218	183	(43)	140	06/01/24-26
Virginia State University					
Construct Dining Hall - 2006B Refunded Portion	1,431	1,219	(286)	933	06/01/24-26
Construct Residence Hall - 2007A Refunded Portion	1,132	679	(125)	554	06/01/24-27
Construct Residence Halls - 2006B Refunded Portion	5,541	4,719	(1,111)	3,608	06/01/24-26
Construct Two Residence Halls - 2007B Refunded Portion	11,232	5,229	(1,674)	3,555	06/01/24-25
<b>Subtotal Series 2013 Bonds</b>	<b>107,980</b>	<b>70,360</b>	<b>(12,820)</b>	<b>57,540</b>	
<b>Series 2014 Bonds</b>					
College Of William and Mary					
Renovate Dormitories	9,005	6,305	(420)	5,885	06/01/24-34
George Mason University					
Student Housing VIII	2,235	1,565	(105)	1,460	06/01/24-34
James Madison University					
Student Housing Phase I	46,660	32,680	(2,185)	30,495	06/01/24-34
Radford University					
Renovate Residence Halls	11,080	7,760	(520)	7,240	06/01/24-34
<b>Subtotal Series 2014 Bonds</b>	<b>68,980</b>	<b>48,310</b>	<b>(3,230)</b>	<b>45,080</b>	

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**Tax-Supported Debt – Detail of Long-term Indebtedness (1)** (Continued from previous page)

For the Fiscal Year Ended June 30, 2023

(Dollars in Thousands)

Series	Amount issued	Outstanding June 30, 2022 as restated (2)	Issued (Retired) During Year	Outstanding June 30, 2023	Maturity
<b>General Obligation Debt (continued)</b>					
<b>Section 9(c) Debt (continued)</b>					
<b>Higher Educational Institution bonds (Component Units) (continued)</b>					
<b>Series 2015 Bonds</b>					
Christopher Newport University					
Construct Residential Housing	18,860	14,570	(845)	13,725	06/01/24-35
Expand Dining Hall	8,960	6,920	(400)	6,520	06/01/24-35
College of William and Mary					
Renovate Graduate St. - 2008B Ref Portion	1,482	980	(144)	836	06/01/24-28
Renovate Dormitories	10,980	3,350	(215)	3,135	06/01/24-34
George Mason University					
Construct Housing VII & Entrance Road - 2007B Ref Portion	6,817	6,255	—	6,255	06/01/26-32
Construct Student Housing VII - 2006B Refunding Portion	11,765	11,765	—	11,765	06/01/27-31
Construct Student Housing VII - 2007B Refunding Portion	854	781	—	781	06/01/26-32
Renovate President Park, Phase II - 2008B Refunding Portion	1,999	1,318	(192)	1,126	06/01/24-28
Student Housing VII - 2008B Refunding Portion	1,366	1,091	(77)	1,014	06/01/24-33
Student Housing VII - C - 2008B Refunding Portion	17,566	14,020	(994)	13,026	06/01/24-33
James Madison University					
Construct Dining Hall - 2007B Refunding Portion	3,650	2,649	—	2,649	06/01/26-27
Construct New Residence Hall - 2008B Refunding Portion	11,695	7,713	(1,112)	6,601	06/01/24-28
Renovate Bluestone Residence Hall, Ph 3 - 2007B Ref Portion	403	291	—	291	06/01/26-27
Longwood University					
Renovate Cox Hall - 2007B Refunding Portion	1,089	791	—	791	06/01/26-27
Renovate Cox Hall - 2008B Refunding Portion	2,785	1,833	(264)	1,569	06/01/24-28
Old Dominion University					
Construct Residence Hall, Phase II - 2007B Refunding Portion	2,827	2,050	—	2,050	06/01/26-27
Quad Housing Phase II - 2008B Refunding Portion	24,074	15,889	(2,293)	13,596	06/01/24-28
Radford University					
Renovate Residence Halls	8,820	6,615	(385)	6,230	06/01/24-35
Virginia Commonwealth University					
Monroe Park Housing - 2007B Refunding Portion	6,806	6,411	—	6,411	06/01/26-37
Virginia Polytechnic Institute and State University					
New Residence Hall - 2008B Refunding Portion	10,671	7,042	(1,017)	6,025	06/01/24-28
Parking Auxiliary Project - 2008B Refunding Portion	921	603	(92)	511	06/01/24-28
Virginia State University					
Construct Two Residence Halls - 2007B Refunding Portion	4,995	3,623	—	3,623	06/01/26-27
<b>Subtotal Series 2015 Bonds</b>	<b>159,385</b>	<b>116,560</b>	<b>(8,030)</b>	<b>108,530</b>	
<b>Series 2016 Bonds</b>					
George Mason University					
Housing VIII - 09B Refunding Portion	6,230	5,285	(345)	4,940	06/01/24-34
Student Housing VII-C - 2009B Refunding Portion	6,190	5,260	(345)	4,915	06/01/24-34
James Madison University					
Construct Dining Hall	53,700	42,865	(2,280)	40,585	06/01/24-36
Norfolk State University					
Renovate and Upgrade Dormitories	7,875	5,495	(500)	4,995	06/01/24-31
Radford University					
Renovate Residence Halls	7,160	5,715	(305)	5,410	06/01/24-36
Richard Bland College					
Convert Humanities & Social Science Building to Student Housing	2,465	2,005	(105)	1,900	06/01/24-36
Virginia Polytechnic Institute and State University					
Improve Residence & Dining Halls - 2009B Refunding Portion	2,310	1,725	(215)	1,510	06/01/24-29
Parking Structure - 2009B Refunding Portion	18,890	16,035	(1,050)	14,985	06/01/24-34
Renovate Ambler Johnston Hall - 2009 B Refunding Portion	24,200	18,110	(2,235)	15,875	06/01/24-29
<b>Subtotal Series 2016 Bonds</b>	<b>129,020</b>	<b>102,495</b>	<b>(7,380)</b>	<b>95,115</b>	

Series	Amount issued	Outstanding June 30, 2022 as restated (2)	Issued (Retired) During Year	Outstanding June 30, 2023	Maturity
<b>General Obligation Debt (continued)</b>					
<b>Section 9(c) Debt (continued)</b>					
<b>Higher Educational Institution bonds (Component Units) (continued)</b>					
<b>Series 2018 Bonds</b>					
College of William & Mary					
Renovate Dormitories	13,405	11,670	(510)	11,160	06/01/24-38
James Madison University					
Construct Dining Hall	16,785	14,615	(640)	13,975	06/01/24-38
Construct Phillips Dining	24,515	21,345	(935)	20,410	06/01/24-38
Norfolk State University					
Construct Residential Housing	52,185	43,765	(3,095)	40,670	06/01/24-33
<b>Subtotal Series 2018 Bonds</b>	<b>106,890</b>	<b>91,395</b>	<b>(5,180)</b>	<b>86,215</b>	
<b>Series 2019 Bonds</b>					
College of William & Mary					
Renovate Dormitories	2,625	2,360	(100)	2,260	06/01/24-39
Renovate Dormitories	2,235	2,015	(85)	1,930	06/01/24-39
George Mason University					
Housing Building V 2009C Refunding - 2001 Refunding	5,645	2,825	(1,380)	1,445	06/01/24
Old Dominion University					
New Residential Halls, Phase 1	49,465	44,545	(1,880)	42,665	06/01/24-39
<b>Subtotal Series 2019 Bonds</b>	<b>59,970</b>	<b>51,745</b>	<b>(3,445)</b>	<b>48,300</b>	
<b>Series 2020 Bonds</b>					
College of William & Mary					
Construct New Dorm 11A Ref Portion	9,980	9,495	(1,015)	8,480	06/01/24-31
George Mason University					
Housing VIII 11A Ref Portion	16,255	16,255	(380)	15,875	06/01/24-36
Renovate Commons 11A Ref Portion	10,345	10,345	(1,045)	9,300	06/01/24-31
Smithsonian CRC Housing 11A Ref Portion	3,350	3,350	(90)	3,260	06/01/24-36
Student Housing VII-C 11A Ref Portion	865	865	(60)	805	06/01/24-36
Old Dominion University					
Student Housing Renovation, Phase II	10,005	10,005	(410)	9,595	06/01/24-40
Radford University					
Acquire Property for Campus Expansion	16,030	15,105	(620)	14,485	06/01/24-40
Virginia Commonwealth University					
West Grace Housing-North 11A Ref Portion	21,305	21,305	(500)	20,805	06/01/24-36
Virginia Polytechnic Institute and State University					
Renovate Ambler Johnston Hall 11A Ref Portion	13,070	13,070	(1,320)	11,750	06/01/24-31
Creativity & Innovation District Living Learning Community	84,305	81,115	(3,315)	77,800	06/01/24-40
Virginia State University					
Construct Gateway Center Res Hall Ph II 11A Ref Portion	23,055	22,415	(2,400)	20,015	06/01/24-31
Construct Quad Housing Ph II 11A Ref Portion	19,905	19,625	(2,105)	17,520	06/01/24-31
<b>Subtotal Series 2020 Bonds</b>	<b>228,470</b>	<b>222,950</b>	<b>(13,260)</b>	<b>209,690</b>	

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**Tax-Supported Debt – Detail of Long-term Indebtedness (1)** (Continued from previous page)

For the Fiscal Year Ended June 30, 2023  
(Dollars in Thousands)

Series	Amount issued	Outstanding June 30, 2022 as restated (2)	Issued (Retired) During Year	Outstanding June 30, 2023	Maturity
<b>General Obligation Debt</b> (continued)					
<b>Section 9(c) Debt</b> (continued)					
<b>Higher Educational Institution bonds (Component Units)</b> (continued)					
<b>Series 2021 Bonds</b>					
Christopher Newport University					
Construct Residential Housing 17632 2015A Ref (2021 Mat.)	760	760	—	760	06/01/36
Construct Residential Housing 17632 2015A Ref (2022 Mat.)	880	880	—	880	06/01/37
Expand Dining Hall 18118 2015A Ref (2021 Mat.)	365	365	—	365	06/01/36
Expand Dining Hall 18118 2015A Ref (2022 Mat.)	415	415	—	415	06/01/37
George Mason University					
Construct SH VII & Entrance Road 2007B 2013B Ref (2022 Mat.)	710	710	—	710	06/01/34
Construct SH VII & Entrance Road 2007B 2013B Ref (2021 Mat.)	610	610	—	610	06/01/33
Construct Student Housing VII 2007B 2013B Ref (2021 Mat.)	80	80	—	80	06/01/33
Construct Student Housing VII 2007B 2013B Ref (2022 Mat.)	90	90	—	90	06/01/34
Housing Building V - 2001 2019B Ref (2022 Mat.)	1,370	1,370	—	1,370	06/01/26
Housing Building V - 2002 2019B Ref (2022 Mat.)	585	585	—	585	06/01/24
Housing Building V - 2001 2019B Ref (2021 Mat.)	1,200	1,200	—	1,200	06/01/25
Housing Building V - 2002 2019B Ref (2021 Mat.)	545	545	(545)	—	
Student Housing Construction, VII 2006B 2019B Ref (2022 Mat.)	1,850	1,850	—	1,850	06/01/33
Student Housing Construction, VII 2005 2019B Ref (2022 Mat.)	1,265	1,265	—	1,265	06/01/32
Student Housing Construction, VII 2005 2019B Ref (2021 Mat.)	825	825	—	825	06/01/31
Student Housing Construction, VII 2006B 2019B Ref (2021 Mat.)	1,410	1,410	—	1,410	06/01/32
Housing VIII 2010A-2 Ref (2021 & 2022 Mat.)	3,145	3,145	—	3,145	06/01/36-37
Housing VIII 2009B 2016B Ref (2021 Mat.)	315	315	—	315	06/01/35
Housing VIII 2009B 2016B Ref (2022 Mat.)	360	360	—	360	06/01/36
Renovate President's Park 2008B 2015B Ref (2022 Mat.)	180	180	—	180	06/01/30
Renovate President's Park 2008B 2015B Ref (2021 Mat.)	135	135	—	135	06/01/29
Renovate Commons 2010A-2 Ref (2021 & 2022 Mat.)	120	120	—	120	06/01/31-32
Smithsonian CRC Housing 2010A-2 Ref (2021 & 2022 Mat.)	440	440	—	440	06/01/36-37
Student Housing VII 2008B 2015B Ref (2021 Mat.)	75	75	—	75	06/01/34
Student Housing VII 2008B 2015B Ref (2022 Mat.)	80	80	—	80	06/01/35
Student Housing VII-C 2008B 2015B Ref (2021 Mat.)	885	885	—	885	06/01/34
Student Housing VII-C 2008B 2015B Ref (2022 Mat.)	1,030	1,030	—	1,030	06/01/35
Student Housing VII-C 2009B 2016B Ref (2021 Mat.)	310	310	—	310	06/01/35
Student Housing VII-C 2009B 2016B Ref (2022 Mat.)	355	355	—	355	06/01/36
Student Housing VIII 2014A Ref (2021 Mat.)	95	95	—	95	06/01/35
Student Housing VIII 2014A Ref (2022 Mat.)	110	110	—	110	06/01/36
Norfolk State University					
Construct Residential Housing - 2018A Ref (2021 Mat.)	2,745	2,745	—	2,745	06/01/34
Construct Residential Housing - 2018A Ref (2022 Mat.)	3,205	3,205	—	3,205	06/01/35
Renovate and Upgrade Dormitories 2016A Ref (2021 Mat.)	400	400	—	400	06/01/32
Renovate and Upgrade Dormitories 2016A Ref (2022 Mat.)	520	520	—	520	06/01/33
Old Dominion University					
Construct Residence Hall, Phase II 2007B 2013B Ref (2021 Mat.)	695	695	—	695	06/01/28
Construct Residence Hall, Phase II 2007B 2013B Ref (2022 Mat.)	875	875	—	875	06/01/29
Construct New Residence Halls, Phase 1 2019A Ref (2021 Mat.)	1,755	1,755	—	1,755	06/01/40
Construct New Residence Halls, Phase 1 2019A Ref (2022 Mat.)	1,930	1,930	—	1,930	06/01/41
Housing Renovations, Phase I 2005 2019B Ref (2022 Mat.)	255	255	—	255	06/01/27
Housing Renovations, Phase I 2005 2019B Ref (2021 Mat.)	215	215	—	215	06/01/26
Construct Residence Hall, Phase II 2006B 2019B Ref (2022 Mat.)	505	505	—	505	06/01/28
Construct Residence Hall, Phase II 2006B 2019B Ref (2021 Mat.)	395	395	—	395	06/01/27
Quad Housing Phase II 2008B 2015B Ref (2021 Mat.)	1,620	1,620	—	1,620	06/01/29
Quad Housing Phase II 2008B 2015B Ref (2022 Mat.)	2,125	2,125	—	2,125	06/01/30
Renovate Student Housing, Phase I 2010A-2 Ref (2021 & 2022 Mat.)	170	170	—	170	06/01/31-32
<b>Subtotal Series 2021 Bonds</b>	<b>38,005</b>	<b>38,005</b>	<b>(545)</b>	<b>37,460</b>	

Series	Amount issued	Outstanding June 30, 2022 as restated (2)	Issued (Retired) During Year	Outstanding June 30, 2023	Maturity
<b>General Obligation Debt (continued)</b>					
<b>Section 9(c) Debt (continued)</b>					
<b>Higher Educational Institution bonds (Component Units) (continued)</b>					
<b>Series 2022 Bonds</b>					
Virginia Polytechnic Institute					
Hitt Hall	40,100	—	40,100	40,100	06/01/25-42
Innovation Camp Academic Building - Parking Supplement	29,375	—	29,375	29,375	06/01/26-52
New Upper Quad Residence Hall	25,405	—	25,405	25,405	06/01/24-42
	<u>94,880</u>	<u>—</u>	<u>94,880</u>	<u>94,880</u>	
<b>Subtotal Series 2022 Bonds</b>					
Unamortized Premium	—	60,856	(1,274)	59,582	
<b>Subtotal Higher Educational Institution Bonds</b>					
	<u>1,172,618</u>	<u>912,817</u>	<u>28,032</u>	<u>940,849</u>	
<b>Parking Facilities Bonds (Primary Government)</b>					
Series 2012 Refunding (2004A Ref)	1,062	794	(386)	408	06/01/24
Series 2016 Refunding - 2009B Refunding Portion	5,625	4,210	(520)	3,690	06/01/24-29
Unamortized Premium	—	660	(112)	548	
<b>Subtotal Parking Facilities Bonds</b>					
	<u>6,687</u>	<u>5,664</u>	<u>(1,018)</u>	<u>4,646</u>	
<b>Total Section 9(c) Debt</b>					
	<u>1,179,305</u>	<u>918,481</u>	<u>27,014</u>	<u>945,495</u>	
<b>Total General Obligation Debt</b>					
	<u>1,495,845</u>	<u>1,144,081</u>	<u>(25,464)</u>	<u>1,118,617</u>	
<b>Nongeneral Obligation Debt</b>					
<b>Section 9(d) Debt</b>					
<b>Virginia Public Building Authority Bonds (Primary Government)</b>					
Series 2010B2 Taxable BABs	195,310	149,120	(20,430)	128,690	08/01/23-30
Series 2010B3 Refunding	50,780	4,000	(4,000)	—	
Series 2012A Refunding	72,415	35,180	(15,275)	19,905	08/01/23-24
Series 2013A	143,400	68,440	(9,175)	59,265	08/01/23-33
Series 2013B Refunding	72,370	28,175	(16,245)	11,930	08/01/23
Series 2014A	132,875	85,195	(7,385)	77,810	08/01/23-34
Series 2014B Taxable	29,735	21,060	(1,340)	19,720	08/01/23-34
Series 2014C Refunding	298,390	138,710	(12,415)	126,295	08/01/23-27
Series 2015A	232,980	184,280	(10,795)	173,485	08/01/23-35
Series 2015B Refunding	134,730	67,715	(8,620)	59,095	08/01/23-28
Series 2016A	206,420	170,420	(8,610)	161,810	08/01/23-36
Series 2016B Refunding	178,955	158,865	(12,700)	146,165	08/01/23-29
Series 2016C AMT	147,420	123,035	(5,645)	117,390	08/01/23-36
Series 2016D Taxable	13,830	10,970	(615)	10,355	08/01/23-36
Series 2017A Refunding	145,325	145,325	(17,405)	127,920	08/01/25-31
Series 2018A	160,605	145,165	(5,805)	139,360	08/01/23-38
Series 2018B Taxable	17,400	15,550	(670)	14,880	08/01/23-38
Series 2019A	178,105	167,065	(6,040)	161,025	08/01/23-39
Series 2019B AMT	133,805	125,540	(4,450)	121,090	08/01/23-39
Series 2019C Taxable	25,040	15,040	(5,000)	10,040	08/01/23-24
Series 2020A	204,180	198,070	(6,535)	191,535	08/01/23-40
Series 2020B	204,770	187,450	(20,120)	167,330	08/01/23-30
Series 2020C Taxable	100,295	96,310	(4,050)	92,260	08/01/23-40
Series 2021A	535,225	535,225	(16,370)	518,855	08/01/23-41
Series 2021B Taxable	11,030	11,030	(1,060)	9,970	08/01/23-31
Series 2022A	432,950	432,950	—	432,950	08/01/23-42
Series 2022B Taxable	20,055	20,055	—	20,055	08/01/23-26
Unamortized Premium	—	440,937	(40,492)	400,445	
<b>Total Virginia Public Building Authority Bonds</b>					
	<u>4,078,395</u>	<u>3,780,877</u>	<u>(261,247)</u>	<u>3,519,630</u>	

Continued on next page

**Tax-Supported Debt – Detail of Long-term Indebtedness (1)** (Continued from previous page)

For the Fiscal Year Ended June 30, 2023  
(Dollars in Thousands)

Series	Amount issued	Outstanding June 30, 2022 as restated (2)	Issued (Retired) During Year	Outstanding June 30, 2023	Maturity
<b>Nongeneral Obligation Debt (continued)</b>					
<b>Section 9(d) Debt (continued)</b>					
<b>Virginia College Building Authority Bonds (Component Unit)</b>					
<b>21st Century College Program</b>					
Series 2009E Refunding	134,000	42,565	(24,840)	17,725	02/01/24
Series 2010B2 Taxable BABs	290,600	168,470	(35,810)	132,660	02/01/24-30
Series 2012B	349,255	19,955	—	19,955	02/01/26
Series 2013A	331,705	12,705	(12,705)	—	—
Series 2014A	319,155	99,200	(73,010)	26,190	02/01/24-26
Series 2014B	27,985	4,885	—	4,885	02/01/25
Series 2015A	373,230	151,735	(114,770)	36,965	02/01/24-34
Series 2015B Refunding	204,880	137,405	(24,375)	113,030	02/01/24-27
Series 2015D1	233,300	186,080	(21,030)	165,050	02/01/24-35
Series 2016A	360,485	251,805	(83,965)	167,840	02/01/24-36
Series 2016 B Refunding	49,300	49,300	—	49,300	02/01/28-29
Series 2016C	39,980	16,735	(4,050)	12,685	02/01/24-26
Series 2017A	75,100	27,780	(13,550)	14,230	02/01/24
Series 2017B Refunding	173,295	106,545	(17,025)	89,520	02/01/24-28
Series 2017C	492,730	423,770	(13,565)	410,205	02/01/24-37
Series 2017D Taxable	99,915	52,215	(9,935)	42,280	02/01/24-27
Series 2017E Refunding	560,555	525,700	(28,550)	497,150	02/01/24-32
Series 2018A	75,685	35,035	(11,115)	23,920	02/01/24-25
Series 2019A	513,245	435,300	(26,025)	409,275	02/01/24-39
Series 2019B	134,855	125,500	(5,030)	120,470	02/01/24-39
Series 2019C	229,135	187,850	(19,670)	168,180	02/01/24-30
Series 2020A	339,360	297,580	(18,235)	279,345	02/01/24-40
Series 2020B	341,455	335,110	(155,765)	179,345	02/01/24-40
Series 2021A	537,115	506,240	(24,380)	481,860	02/01/24-41
Series 2022A	584,175	584,175	(11,080)	573,095	02/01/24-42
Series 2022B	48,070	48,070	(25,735)	22,335	02/01/24-25
Series 2023A1	534,080	—	534,080	534,080	02/01/24-43
Series 2023A2	84,735	—	84,735	84,735	02/01/24-30
Series 2023B1 Refunding	286,975	—	286,975	286,975	02/01/29-35
Series 2023B2 Refunding	15,395	—	15,395	15,395	02/01/30
Series 2023B3 Refunding	39,440	—	39,440	39,440	02/01/29-33
Unamortized Premium	—	558,288	60,364	618,652	
<b>Total Virginia College Building Authority</b>					
<b>Bonds</b>	<b>7,879,190</b>	<b>5,389,998</b>	<b>246,774</b>	<b>5,636,772</b>	
<b>Transportation Debt (Primary Government)</b>					
Route 28 Refunding Bonds	87,444	51,157	(15,699)	35,458	04/01/24-32
Transportation Revenue Bonds (U.S. Route 58)	171,365	163,890	198,035	361,925	05/15/24-47
Northern Virginia Transportation District Program	143,660	63,425	(20,195)	43,230	05/15/24-34
Capital Projects	2,495,785	2,213,235	(96,245)	2,116,990	05/15/23-46
Unamortized Premium	—	245,790	(981)	244,809	
<b>Total Section 9(d) Transportation Debt</b>	<b>2,898,254</b>	<b>2,737,497</b>	<b>64,915</b>	<b>2,802,412</b>	
<b>Virginia Port Authority Debt (Component Unit)</b>					
Series 2012	108,015	48,200	(7,405)	40,795	07/01/23-27
Series 2012B	45,230	3,035	(3,035)	—	—
Series 2018	60,345	59,505	(59,505)	—	07/01/23-36
Series 2020	77,845	76,440	(1,230)	75,210	07/01/23-40
Series 2020B	19,770	19,770	—	19,770	07/01/23-29
Series 2023A	148,520	—	148,520	148,520	07/01/32-48
Series 2023B	52,675	—	52,675	52,675	07/01/28-36
Unamortized Premium	—	3,296	28,637	31,933	
<b>Total Virginia Port Authority Debt</b>	<b>512,400</b>	<b>210,246</b>	<b>158,657</b>	<b>368,903</b>	
<b>Total Section 9(d) Debt</b>	<b>15,368,239</b>	<b>12,118,618</b>	<b>209,099</b>	<b>12,327,717</b>	

Series	Amount issued	Outstanding June 30, 2022 as restated (2)	Issued (Retired) During Year	Outstanding June 30, 2023	Maturity
<b>Nongeneral Obligation Debt (continued)</b>					
<b>Nongeneral Obligation Debt and Other Obligations</b>					
<b>Other Long-term Debt</b>					
Long-term Leases	—	555,071	49,053	604,124	
Long-term SBITAs	—	144,754	38,713	183,467	
Installment Purchase Obligations	—	339,548	(25,724)	313,824	
<b>Total Other Long-term Debt</b>	<b>—</b>	<b>1,039,373</b>	<b>62,042</b>	<b>1,101,415</b>	
<b>Other Long-term Obligations</b>					
Compensated Absences	—	713,185	76,914	790,099	
Net Pension Liability	—	4,369,154	1,097,277	5,466,431	
Net OPEB Liability	—	1,474,595	(52,311)	1,422,284	
Total OPEB Liability	—	439,039	(84,196)	354,843	
Other	—	37,096	(5,822)	31,274	
<b>Total Other Long-term Obligations</b>	<b>—</b>	<b>7,033,069</b>	<b>1,031,862</b>	<b>8,064,931</b>	
<b>Total Nongeneral Obligation Debt and Other Obligations</b>	<b>15,368,239</b>	<b>20,191,060</b>	<b>1,303,003</b>	<b>21,494,063</b>	
<b>Total Tax-Supported Debt and Other Obligations</b>	<b>\$ 16,864,084</b>	<b>\$ 21,335,141</b>	<b>\$ 1,277,539</b>	<b>\$ 22,612,680</b>	

- (1) Pursuant to GASB Statement No. 34, *Basic Financial Statements – and Management's Discussion and Analysis – for State and Local Governments*, Governmental Activities include internal service funds.
- (2) As discussed in Note 27, beginning balances have been restated.



